

6 July 2015

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**Europa Oil & Gas (Holdings) plc  
("Europa" or the "Company")**

**Open Offer timetable**

Further to the announcement made earlier today, Europa is pleased to announce the timetable for its Open Offer to Shareholders:

Record Date for the Open Offer	5.00 p.m. on 3 July 2015
Publication and posting of the Circular and Application Form	6 July 2015
Ex-entitlement Date	7 July 2015
Basic Entitlements and Excess Entitlements credited to stock accounts in CREST for Qualifying Shareholders	7 July 2015
Admission and dealings in the Firm Placing Shares to commence on AIM	8.00 a.m. on 10 July 2015
Recommended latest time and date for requested withdrawal of Basic Entitlements and Excess Entitlements from CREST	4.30 p.m. on 16 July 2015
Latest time and date for depositing Basic Entitlements and Excess Entitlements into CREST	3.00 p.m. on 17 July 2015
Latest time and date for splitting Application Forms (to satisfy <i>bona fide</i> market claims only)	3.00 p.m. on 20 July 2015
<b>Latest time and date for receipt of Application Form and payment in full under the Open Offer or settlement of relevant CREST instructions (as appropriate)</b>	<b>11.00 a.m. on 22 July 2015</b>
Latest time and date for completed Forms of Proxy to be valid at the General Meeting	10.00 a.m. on 21 July 2015
General Meeting	10.00 a.m. on 23 July 2015
Announcement of the results of the General Meeting and Open Offer	23 July 2015
Admission and dealings in the Conditional Placing Shares and Open Offer Shares to commence on AIM	8.00 a.m. on 24 July 2015
CREST accounts credited with Open Offer Shares	24 July 2015
Definitive share certificates for the Open Offer Shares to be dispatched (if appropriate) by	31 July 2015

Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as defined in the Circular to Shareholders dated 6 July 2015.

**Enquiries:**

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