

27 January 2014

Europa Oil & Gas (Holdings) plc ('Europa' or 'the Company')

Notification of Interest in Shares

Europa Oil & Gas (Holdings) plc, the AIM listed oil and gas exploration and development company with a combination of producing and exploration assets in Europe, has received notification pursuant to the Financial Conduct Authority's Disclosure and Transparency Rules that, following the completion of the Open Offer and the resultant increase in the Company's total number of ordinary shares to 204,883,024 as announced on 20 January 2014, the beneficial interests of the Board members listed below are as follows:

Director	Open Offer Shares Applied for	Open Offer Shares acquired	Resultant shareholding	% of Enlarged Share Capital
Hugh Mackay	1,666,666	934,179*	1,795,003	0.88%
Roderick Corrie	571,006	309,974*	413,470	0.20%

* As a consequence of the Open Offer being over-subscribed, all applications made via the Excess Application Facility, including those by Directors, were scaled back by 34.4%. The applications of individual Shareholders holding their ordinary shares in nominee arrangements may have been scaled back by a differing factor, arising from the allocation and application methods adopted internally by the various nominee companies, over which the Company has no control or influence. The overall entitlements of these nominees, if not of the individual holders within such arrangements, under the Excess Application Facility will have been scaled back by the same factor as all other Shareholders.

****ENDS****

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Notes

Europa Oil & Gas (Holdings) plc has a diversified portfolio of multi-stage hydrocarbon assets that includes production, exploration and development interests, in countries that are

politically stable, have transparent licensing processes, and offer attractive terms. The Company produced 182 boepd in the UK during the 2012/2013 financial year, generating sufficient revenues to cover corporate overheads. Its highly prospective exploration projects include the Wressle prospect in the UK where a well is due to be drilled later in the near term; 100% owned gas exploration prospect (416 bcf) and appraisal project (CPR 277 bcf) in onshore France; and a joint venture with leading independent Kosmos to explore two licences in offshore Ireland in which Europa has identified two prospects with estimated gross mean un-risked indicative resources of 482 million barrels oil and 1.6 billion barrels oil respectively.